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CERT/WNOTE/NO LEGAL DOCUMENTATION TO BE COMPLETED CAED/EXCHANGE FROM REGS INTO 144A

----- EVENT DETAILS -----

UPDATE 20/11/2023: CERTIFICATION REQUIREMENT

INFORMATION SOURCE: EUROCLEAR BANK

IN REFERENCE TO THE NEWSLETTER DATED 31 OCTOBER 2023 BELARUS -
SETTLEMENT OF SOVEREIGN EUROBONDS SUBJECT TO RESOLUTION NO 643/20,
MEASURES HAVE BEEN IMPLEMENTED TO SAFEGUARD THE INTEGRITY OF THE
SECURITIES.

WE UNDERSTAND THE ABOVE LEGISLATION CREATES ALTERNATIVE WAYS FOR
THE BELARUS MINISTRY OF FINANCE OF FULFILLING ITS PAYMENT
OBLIGATIONS UNDER ITS SOVEREIGN EUROBONDS, INCLUDING, BUT NOT
LIMITED TO, CONVERSION INTO A BELARUSIAN DOMESTIC BOND OR AN
EARLY REDEMPTION AT 30 PCT OF THE NOMINAL VALUE.

EUROCLEAR BANK IS NOT INVOLVED IN THE PROCESS AND WE HAVE NO
CONTROL OVER THE CANCELLATION AND REPLACEMENT OF THE SOVEREIGN
EUROBONDS AS THIS PROCESS TAKES PLACE OUTSIDE OF EUROCLEAR BANK .
TO SAFEGUARD THE INTEGRITY OF THIS SECURITY, WE REQUIRE THAT UPON
SUBMISSION OF AN EXCHANGE INSTRUCTION YOU CERTIFY THAT YOUR
HOLDING HAS NOT BEEN AFFECTED BY BELARUS RESOLUTION NO 643/20 BY
ADDING THE CODE WORD RES643 IN THE NARRATIVE FIELD OF YOUR
INSTRUCTION

IN THE ABSENCE OF THE CODE WORD, YOUR INSTRUCTION WILL BE REJECTED

REFER TO THE ACTIONS TO BE TAKEN SECTION FOR FURTHER DETAILS

EXTERNAL RECEIPT INSTRUCTIONS ARE NO LONGER
POSSIBLE FOR THE SECURITY ENTITLEMENTS OF THIS EXCHANGE EVENT
ACCORDINGLY, RECEIPT OF YOUR EXCHANGE ENTITLEMENT IN YOUR

EUROCLEAR ACCOUNT IS CURRENTLY NOT POSSIBLE
NOTE THAT RECEIPT IN AN ACCOUNT WITH YOUR LOCAL DTC CUSTODIAN
REMAINS AVAILABLE.

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END OF UPDATE.

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YOU CAN CHANGE POSITION FROM THE REGULATION S GLOBAL NOTE TO THE
144A GLOBAL NOTE IF THE PERSON YOU TRANSFER TO ACCEPTS DELIVERY
OF 144A GLOBAL NOTES

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YOU CAN TRANSFER POSITIONS FROM THE 144A GLOBAL NOTE TO THE
REGULATION S GLOBAL NOTE IF YOU CERTIFY THAT YOU COMPLY TO RULE
903 OR 904 OF REGULATION S OF THE SECURITIES ACT

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NOTE:

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A 40 DAY CHILL PERIOD ENDING ON 09/04/2018 APPLIES TO THIS
SECURITY. YOU CAN EXCHANGE AS FROM 10/04/2018

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NOTE:

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YOU CAN INSTRUCT TO EXCHANGE DURING THE CHILL PERIOD IF YOU
CERTIFY TO THE TRANSFER AGENT THAT YOU ARE A QUALIFIED
INSTITUTIONAL BUYER (QIB).

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NOTE

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THERE IS A 15-DAY CHILL PERIOD BETWEEN MARKET RECORD DATE AND
PAYMENT DATE FOR EVERY COUPON PAYMENT
THE CHILL ENDS AFTER THE PAYMENT DATE OF THE COUPON

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----- ACTION TO BE TAKEN -----

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TRANSFER AGENT:

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LONJS-DECT, CITIBANK DUBLIN
TEL:+ 353 1 622 4541 FAX:+ 353 1 247 6348

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YOU CAN ONLY INSTRUCT TO RECEIVE YOUR ENTITLEMENT IN AN ACCOUNT
WITH YOUR LOCAL CUSTODIAN. THE ENTITLEMENT OF THIS CORPORATE
ACTION CANNOT BE HELD IN A EUROCLEAR BANK ACCOUNT

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TO INSTRUCT, YOU NEED TO:

. CERTIFY ELECTRONICALLY THAT YOU COMPLY WITH THE TERMS AND
CONDITIONS OF THIS CORPORATE ACTION, AS WELL AS ANY OTHER
REQUIREMENTS THE AGENT MAY HAVE

. CERTIFY THAT YOUR HOLDING HAS NOT BEEN AFFECTED BY BELARUS
RESOLUTION NO 643 BY ADDING THE CODE WORD RES643

. INCLUDE DELIVERY DETAILS IN AN ACCOUNT WITH A LOCAL CUSTODIAN

.
BY SENDING AN INSTRUCTION FOR THIS CORPORATE EVENT, YOU SHALL BE
DEEMED TO ELECTRONICALLY CERTIFY YOUR POSITION ON ANY ELECTRONIC
CERTIFICATION REQUIRED FOR THIS CORPORATE EVENT.

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ELECTRONIC INSTRUCTIONS:

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1. FREE FORMAT MT 599/MT 568 USERS:

YOUR DEADLINE IS 10:00 (BRUSSELS TIME) ON THE BUSINESS DAY BEFORE
THE DEADLINE DATE.

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2. EASYWAY USERS:

. MENTION YOUR NAME AND TELEPHONE NUMBER IN THE FIELD 'NARRATIVE
TO SERVICE PROVIDER', FOLLOWED BY 'CODE WORD: RES643'

. SELECT 'BENEFICIARY AND DELIVERY DETAILS' AND MENTION IN FIELDS:
RECEIVER OF SECURITIES: YOUR ACCOUNT NUMBER WITH THE LOCAL
CUSTODIAN

REGISTRATION DETAILS: 'CEDE AND CO'

BENEFICIARY: THE NAME OF THE BENEFICIAL OWNER

. INPUT A DWAC-INSTRUCTION WITH YOUR LOCAL CUSTODIAN

.
3. EUCLID USERS:

SEND AN INSTRUCTION TYPE 45.

. MENTION IN FIELDS:

72: YOUR NAME AND TELEPHONE NUMBER, FOLLOWED BY 'CODE WORD:

RES643'

87F: YOUR ACCOUNT NUMBER WITH THE LOCAL CUSTODIAN

77D: 'CEDE AND CO'

88D: THE NAME OF THE BENEFICIAL OWNER

. INPUT A DWAC-INSTRUCTION WITH YOUR LOCAL CUSTODIAN

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4. SWIFT MT 565 USERS:

SEND AN INSTRUCTION AS FOLLOWS:

CAEV: CHAN

CAOP: SECU

CAON: 001

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. MENTION IN FIELDS:

70E:INST YOUR NAME AND TELEPHONE NUMBER, FOLLOWED BY 'CODE

WORD: RES643'

70E:DLVR: YOUR ACCOUNT NUMBER WITH THE LOCAL CUSTODIAN

70E:REGI: 'CEDE AND CO'

95V:OWND: THE NAME OF THE BENEFICIAL OWNER

. INPUT A DWAC-INSTRUCTION WITH YOUR LOCAL CUSTODIAN

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CERTIFICATION:

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BY CERTIFYING ELECTRONICALLY, YOU CONFIRM THAT YOU COMPLY WITH THE TERMS AND CONDITIONS OF THIS CORPORATE ACTION AND TO ANY OTHER REQUIREMENTS OF THE AGENT AND/OR ISSUER. FULL DETAILS ARE INCLUDED IN THE DOCUMENTATION OF THIS CORPORATE ACTION NOTICE.

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BY INPUTTING THE CODE WORD RES643 IN YOUR CORPORATE ACTION INSTRUCTION, YOU CERTIFY THAT THE TRANSACTION DOES NOT INVOLVE SECURITIES THAT HAVE BEEN EXCHANGED FOR CASH PROCEEDS OR BELARUSIAN DOMESTIC SECURITIES UNDER RESOLUTION 643 OR ANY OTHER RELATED LEGISLATION

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DOCUMENTATION:

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YOU MAY REQUEST THE CORPORATE ACTION DOCUMENT(S) EITHER VIA E-MAIL OR VIA THE WEBSITE:

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A. E-MAIL:

SEND AN E-MAIL TO CADOCs(AT)EUROCLEAR.COM. INDICATE IN THE
SUBJECT OF YOUR E-MAIL THE FOLLOWING REFERENCE 1655554-147

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NOTE: IN THE RARE CASE THAT THE SIZE OF THE CA DOCUMENT EXCEEDS
10 MB, IT WILL NOT BE POSSIBLE TO SEND IT VIA E-MAIL
YOU WILL RECEIVE AN E-MAIL INFORMING YOU THAT THE DOCUMENT WILL
BE AVAILABLE ONLY VIA THE WEBSITE.

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B. THE EUROCLEAR WEBSITE (MY.EUROCLEAR.COM):

TO ACCESS THE DOCUMENTATION, LOG IN OR GO THROUGH TO MYEUROCLEAR
AS A GUEST.

YOU CAN DOWNLOAD THE DOCUMENT(S) BY ENTERING THE CORPORATE ACTION
NOTIFICATION NUMBER 1655554 IN THE SEARCH BOX ON MY.EUROCLEAR.COM
MY APPS CORPORATE ACTIONS

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NOTE:

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WE WILL SEND YOUR INSTRUCTIONS TO THE AGENT FOR SAME-DAY VALUE:

. IF YOU INSTRUCT BEFORE THE DAILY DEADLINE

. ON A REASONABLE ENDEAVOUR BASIS IF YOU INSTRUCT AFTER THE DAILY
DEADLINE BUT BEFORE THE END OF THE REAL-TIME PROCESS

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NOTE

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UNSETTLED INSTRUCTIONS PENDING FOR MORE THAN FIVE U.S. BUSINESS
DAYS WILL BE CANCELLED AUTOMATICALLY ON THE SIXTH BUSINESS DAY

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INSTRUCTIONS ARE REVOCABLE IF NOT YET PROCESSED BY EUROCLEAR BANK

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INSTRUCTIONS WHICH WE HAVE NOT YET SENT TO THE AGENT MAY BE
REVOKED IN ACCORDANCE WITH OUR OPERATING PROCEDURES

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1: _____

956-27-90, (495) 956-27-91/ For details please contact your account manager (495) 956-27-90, (495) 956-27-91

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